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September 13, 2004

**VIA FACSIMILE (202) 219-3923
AND U.S. MAIL**

Office of the General Counsel
Attention: Mr. Roy Q. Luckett
Federal Election Commission
999 E Street, NW
Washington, D.C. 20463

RE: MUR 5514
Sharon Smith

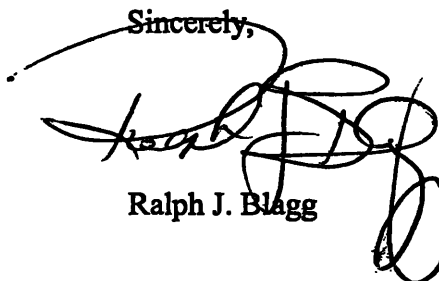
Dear Mr. Luckett:

This letter is a response by Sharon Smith to the letter from Bradley A. Smith, received on August 30, 2004.

FACTUAL AND LEGAL ANALYSIS

Sharon Smith hereby adopts all statements and arguments that are made by Greg Smith in his response to the letter from Mr. Bradley A. Smith and the enclosures therewith, as if they were fully reprinted herein.

Sincerely,



Ralph J. Blagg

RJB/sd